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VENABLE  
ATTORNEYS AT LAW

September 9, 1999

Attorney Docket: 2543-128329

Assistant Commissioner for Patents  
Washington, D.C. 20231  
Attention: Box PATENT APPLICATION

Sir:

Submitted herewith is a patent application under 37 C.F.R. § 1.53(b) for:  
Inventors: Suzanne S. ALLISON, Joseph P. HEALY, Phillip LIEBES, and  
James M. SURGUINE  
Title: SYSTEM FOR FINANCIAL PLANNING  
**This is not a Provisional Application.**

The application includes:

- ☒ Specification (67 pages), including claims (1-31) and an Abstract (1 page)
- ☒ Formal drawings (17 sheets, Figures 1-18)
- ☒ Inventor Declaration and Power of Attorney
- ☒ Assignment with Cover Sheet

Fee (see formula below) - Check Enclosed:

Basic Filing Fee (large entity = \$760/small entity = \$380)	\$ 760
Total number of claims in excess of 20 (11 x \$18/9)	\$ 198
Number of independent claims in excess of 3 (3 x \$78/39)	\$ 234
Multiple Dependent Claim (\$260/130)	\$ 0
Assignment Recordation Fee (\$40)	\$ 40
<b>TOTAL FEES</b>	<b><u>\$1,232</u></b>

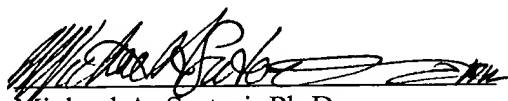
If no check is enclosed or if a greater or lesser fee is required, please charge or credit  
Deposit Account No. 22-0261 accordingly and notify the undersigned.

In view of the above, it is requested that this application be accorded a filing date.

Please address all communications to:

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Respectfully submitted,

  
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